



LIQUIDATION OF THE NEW YORK AGENCIES OF JUGOBANKA A.D., BEOGRAD AND BEOGRADSKA BANKA A.D., BEOGRAD

INSTRUCTIONS FOR COMPLETING AND FILING PROOF OF CLAIM

**THE LAST DATE AND TIME FOR FILING A PROOF OF CLAIM
IS JANUARY 22, 2012, AT 5:00 P.M. NEW YORK TIME¹**

1. Be as specific as possible in completing the Proof of Claim so that the Superintendent of Banks can fully evaluate the validity of your claim. Failure to be specific can result in delay or denial of your claim. Only claims arising out of transactions with the New York Agencies of Jugobanka A.D., Beograd and Beogradska Banka A.D., Beograd, are entitled to be considered.
2. Your Proof of Claim must specify where indicated whether the claim is being made against the New York Agency of Jugobanka A.D., Beograd or the New York Agency of Beogradska Banka A.D., Beograd.
3. Every question must be answered. Do not leave any answers blank. If the answer is “no”, “none” or “not applicable”, so state in the space provided. All answers must be either typewritten or printed legibly in the English language.
4. Documents or evidence of debt must accompany the Proof of Claim. For example, your letter of credit or account statements reflecting a credit balance should be submitted. Original documents or records must be included if available. If non-original copies of supporting documentation or records are submitted, the claimant must complete the Declaration Regarding Non-Original Documents annexed to the Proof of Claim form. Failure to include documentation with the Proof of Claim may bar its presentation or consideration.
5. You should retain copies of the Proof of Claim and any supporting documentation for your records.
6. Your Proof of Claim must so indicate if you are asserting a secured or priority claim and must set forth the basis for that assertion. Documents or evidence of the secured or priority claim must accompany the Proof of Claim.
7. Claims by personal or legal representatives must be accompanied by proper documentation evidencing their appointment and authority.

¹ Effective October 3, 2011, the functions of the New York State Banking Department will be integrated into the newly created New York State Department of Financial Services, and the Superintendent of Financial Services will assume all of the powers and responsibilities of the Superintendent of Banks under the New York State Banking Law.

8. If necessary to answer any question, attach additional sheets of paper and incorporate them by reference into the Proof of Claim.
9. A Proof of Claim executed in the United States must be signed and sworn before a notary public. A Proof of Claim executed elsewhere must be either sworn to before a United States consular official, or, where the claimant's country of origin is a party to the Hague Convention Abolishing the Requirement of Legalization for Foreign Documents, accompanied by an apostille in the form provided in the Convention.² Where more than one person is interested in or is making the claim, all must sign the Proof of Claim and each must have it either acknowledged by a notary public or United States consular official or be accompanied by an apostille, as applicable, attaching additional signature pages in the form prescribed herein, if necessary.
10. Claims based on separate instruments or transactions must be submitted on separate Proofs of Claim.
11. If you have already been paid in whole or in part with respect to the debt that is the subject matter of the claim (for example, by another bank or branch or in the liquidation proceedings conducted by Deposit Insurance Agency of the Republic of Serbia) you must disclose that fact in making this claim.
12. Your completed Proof of Claim must be postmarked no later than January 22, 2012. Any claim postmarked after that date will be rejected.
13. You must mail the completed Proof of Claim to:

For Jugobanka A.D., Beograd New York Agency:

Jugobanka Liquidation Administration
c/o GCG
PO Box 9797
Dublin, Ohio 43017-5697, U.S.A.

For Beogradska Banka A.D., Beograd New York Agency:

Beogradska Banka Liquidation Administration
c/o GCG
PO Box 9796
Dublin, Ohio 43017-5696, U.S.A.

14. **Please note that this Proof of Claim is only to be used for claims against the New York Agencies of Jugobanka A.D., Beograd or Beogradska Banka A.D., Beograd.**

² To read a copy of the Convention, see <http://www.hcch.net/upload/conventions/txt12en.pdf>.